

SageCRM Enhancement: Monthly Sales Rankings tab

Effective Solutions will implement a Monthly Sales Rankings tab under the MyCRM section in SageCRM. This lets your managers and authorized users quickly see the progress of sales by sales people.

Example of what the Monthly Sales Ranking tab looks like in SageCRM:

Enter 1 or 2-digit MONTH: Enter 1 or 2-digit DAY: Enter 4-digit YEAR:

Monthly Sales Rankings																			
Rank	RepNo	RepName	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	PYTD Total	B(W)		
1	200	dtaylor	0	0	0	0	0	0	0	0	0	5,893	3,221	0	9,114	357	8,757		
2	400	rjackson	0	0	0	0	0	0	0	0	0	0	1,861	0	1,861	0	1,861		
3	300	bsmith	0	0	0	0	0	0	0	0	0	138	269	0	407	2,007	-1,600		
4	100	Admin	0	0	0	0	0	0	0	0	0	270	0	0	270	1,003	-733		
Totals			0	0	0	0	0	0	0	0	0	6,301	5,351	0	11,652	3,367	8,285		

The price to implement this enhancement is \$350.