

SageCRM Enhancement: The MyCRM > Company Items Sold Report

We add a custom tab to your MyCRM section called Item Report. When you click on the tab it displays all of the Items Sold for the current year. This is great for managers that want to review what the most popular items are and what their YTD sales totals are compared to previous years. You can use the search boxes to quick filter and search data in the list of items sold.

You also have the ability to adjust the current year end date of the report and export the data to Excel CSV. This has become a valuable enhancement for many of our customers.

We have the ability to limit what CRM users can see this tab.

The price to implement this enhancement is \$350.

Dashboard | Calendar | Contacts | Leads | Opportunities | Forecasts | Cases | Shared Documents | **Item Report** | Product Line Report | Customer Report | Sales By Salesrep | Preferences | Groups | ...

Enter End Date (MM-DD-YYYY):

Item Code	Item Description	Product Line	YTD Count	YTD Sales	PYTD Count	PYTD Sales	YTD Diff	PY Count	PY Total	PY2 Total
<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>
WC68-9	WH...	BWC	3,162	\$18,789.00	6,894	\$40,543.75	-\$22,229.75	7,972	\$47,044.95	\$0.00
442CHD24BK	DIA...	MLM	3,733	\$18,723.05	766	\$3,268.60	\$15,454.45	1,169	\$4,994.66	\$0.00
400S2030	DUI...	MTL	1,034	\$18,372.40	217	\$3,971.64	\$14,400.76	660	\$11,660.08	\$0.00
M-MW2511	BUM...	BB1	3,450	\$18,112.50	5,055	\$26,512.50	-\$9,450.00	8,255	\$43,312.50	\$0.00
750R48BK	SW...	BM4	18	\$17,650.00	13	\$10,270.00	\$7,380.00	14	\$11,060.00	\$0.00
345SFL1212DE	FL...	MDT	3,600	\$17,280.00	900	\$4,320.00	\$12,960.00	3,600	\$17,280.00	\$0.00
E-D4/DRILL	WA...	BB1	1,115	\$17,175.27	2,547	\$40,819.87	-\$23,644.60	3,335	\$53,062.64	\$0.00
345SFL1212	FL...	MDT	4,500	\$17,100.00	9,900	\$37,620.00	-\$20,520.00	9,900	\$37,620.00	\$0.00
WC68-90RB	WH...	BWC	1,214	\$17,052.50	1,240	\$17,156.80	-\$104.30	2,126	\$29,516.00	\$0.00
B612-24	BUM...	MB1	242	\$16,925.78	45	\$3,315.48	\$13,610.30	366	\$27,213.04	\$0.00